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Emmessar Biotech & Nutrition Ltd.

29, Kamer Building, 4th floor, 38, Cawasji Patel Street, Fort, Mumbai – 400 001
Tel: 66356209 Fax: 66370190 Email: contact@ebnl.co.in Site: www.ebnl.co.in
Investors Grievance Email: investors@ebnl.co.in

EBN/2012/S-2025
April 9, 2012

Mr. Chirag Sodawaterwala, DCS – Listing
Bombay Stock Exchange Ltd
Phiroze Jeejebhoy Towers, 2nd floor
Dalal Street, Fort, Mumbai – 400 001.

Dear Sir,

Ref: Company Code No. 524768

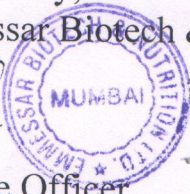
We are enclosing herewith the Secretarial Audit Certificate dated 5th April, 2012, from a practicing Company Secretary, M/s. Dinesh Kumar Deora, for the quarter ended 31.03.2012.

Thanking you,

Yours faithfully,
For Emmessar Biotech & Nutrition Ltd


Compliance Officer

Encl: As above



RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended	31-03-2012
2.	ISIN	INE634B01016
3.	Face Value	Rs.10/-
4.	Name of the Company	EMMESSAR BIOTECH & NUTRITION LIMITED
5.	Registered Office Address	Plot No. T-3/2, MIDC Area, P.O. Box No. 39, Talaja -410 208
6.	Correspondence Address	29, Kamer Building, 4 th Floor, 38, Cawasji Patel Street, Fort, Mumbai-400 001
7.	Telephone & Fax No.	Tel Nos. 022-56356209 / 56356210 Fax No. 022-56370190
8.	Email Address	emmessar@vsnl.com
9.	Name of the Stock Exchange where the company's securities are listed:	The Stock Exchange, Mumbai

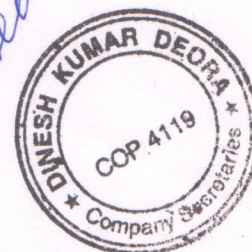
		Number of Shares	% of Total Issued Capital.
10.	Issued Capital	4996100	100.00
11.	Listed Capital (Exchange wise) (as per company records)	4996100	100.00
12.	Held in dematerialized form in CDSL	2875453	57.55
13.	Held in dematerialized form in NSDL	1284085	25.71
14.	Physical	836562	16.74
15.	Total No. of shares (12+13+14)	4996100	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15);	Nil	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether Intimated To NSDL	In principal Approval Pending for Stock Exchange (specify names)
NIL						

18	Register of members is updated (Yes / No) If not, updated upto which date	Yes
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19.	Reference of previous quarter with regards to excess dematerialized shares, if any. Not Applicable
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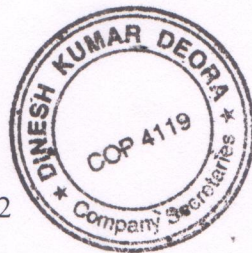
20	Has the Company resolved the matter mentioned in Point No. 19 above in the Current Quarter ? If not, reasons why? Not Applicable
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21	Mention the total no. of requests, if any, conformed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay.
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Total Number of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days From receipt date	NIL	NIL	NA
Pending for more than 21 days from receipt date	NIL	NIL	NA

22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Shri I.J. Pereira Tel Nos. 022-56356209 / 56356210 Fax No. 022-56370190
23	Name, Address, Telephone & Fax No. , Registration of the Auditor	Dinesh Kumar Deora Company Secretaries 209B, 2 nd Floor, Pandya Mansion, 625, J.S.S. Road, Mumbai-400 002 Tel. Nos. 022-22068518 Telefax No. 022-66351457 Email : dineshk@indiatims.com COP No. 4119 Membership No. FCS 5683
24	Appointment of Common Agency for share registry work. If Yes (name & Address)	Yes Link Intime India Private Limited C-13, Panalal Silk Mills Compound L.B.S. Road, Bhandup (West), Mumbai-78 Tel No. 022-25923837 / 38 / 39 Fax No. 022-25672693 Email : Mumbai@linkintime.co.in
25	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges, Company changed its name etc.)	NIL

Place: Mumbai
Date: 05-04-2012



Signature 
Dinesh Kumar Deora
209B, 2nd Floor, Pandya Mansion, 625,
J.S.S. Road, Mumbai-400 002
FCS 5683 COP No. 4119